

RECENT DEVELOPMENTS: ALL THE NEWS THAT'S FIT TO PRINT

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Legislation (what we didn't get)

- Donor-advised funds
- IRA Rollover extension

The Courts

- Donor intent (*Adler vs. SAVE*, New Jersey Docket # A-0643-10T3)
- More donor intent (Garth Brooks)
- CGA scam (Richard & Susan Olive, National Foundation of America, We the People)
- New Life International bankruptcy filing

The IRS/Treasury

- TIGTA substantiation compliance report
- CRTs and the 3.8% net investment income tax
- Disclosure of CRT information
- Private foundation foreign grantmaking